

CS-20-296

BOCC CONTRACT APPROVAL FORM

(Contract Management Use only)
CONTRACT TRACKING NO.
CM3005-A1

GENERAL INFORMATION

Requesting Department County Manager

Contact Person: Taco Pope

Telephone: (904) 530-6100 Fax: () Email: tpope@nassaucountyfl.com

CONTRACTOR INFORMATION

Name: Raftelis

Address: 341 N. Maitland Avenue, Suite 300 Maitland FL 32751
City State Zip

Contractor's Administrator Name: Robert Ori Title: Executive Vice President

Telephone: (407) 628-2600 Fax: () Email: rori@raftelis.com

IDENTIFY WHO WILL SIGN CONTRACT ON BEHALF OF CONTRACTOR (NAME AND EMAIL ADDRESS)

Authorized Signatory Name: Robert Ori

Authorized Signatory Email: rori@raftelis.com

CONTRACT INFORMATION

Contract Name: Raftelis-Utility Consulting Services/Interlocal Agreement Review re: JEA

Description: Raftelis will provide utility rate and financial consulting re:NC/JEA W/WW Interlocal
GOODS AND/OR SERVICES TO BE PROCURED, PHYSICAL LOCATION, ETC.

Terms: Payment Period: _____ Amount per Period: NTE \$25,400

Total Amount of Contract: NTE \$25,400
APPROXIMATE IF NECESSARY

Source of Funds: 01121512-531000 Termination/Cancellation: _____

Authorized Signatory: Taco Pope

IDENTIFY WHO WILL SIGN CONTRACT ON BEHALF OF BOCC

Contract Dates: From: Execution to: 10/01/2021

Status: ___ New ___ Renew X Amend# ___ WA/Task Order

How Procured: ___ Sole Source ___ Single Source ___ ITB ___ RFP ___ RFQ ___ Coop. ___ Other X

If Processing an Amendment:

Contract #: CM3005 Increased Amount of Existing Contract: No Change

New Contract Dates: 10/02/2021 to 10/01/2022 Total or Amendment Amount: No Change

Continued on next page

CHECKLIST*Complete and attach before sending contract for final signature*

Requirement	Description	Certified Complete By
Contract, Exhibits and Appendices	1) The contract and all documents incorporated by reference in the contract, including exhibits and appendices are attached (including E-Verify, Pricing, Scope, etc.) and properly identified; and 2) All such documents have been read and agreed to in their entirety by originating department and any faculty and staff members who have obligations under this contract.	
Name, Address, Contact Person	The full name, address, legal status (i.e., corporation, partnership, etc.) and contact person of other party are included.	
Understanding	Written contract matches the verbal understanding of all parties. All terms and conditions conform to the final negotiations/agreement of the parties.	
Competition/Conflicts and Existing Contracts/ Compliance	This contract does not conflict with any other contracts, promises or obligations of the BOCC. The requesting department verifies the BOCC can comply with all terms and conditions.	
Other Necessary Agreements	All other necessary agreements or waivers referred to in contract have been obtained and are attached and properly identified for reference.	
Indemnification	BOCC may not indemnify, hold harmless, be liable to, or reimburse any other party to the contract for claims, lawsuits, damages, attorney fees, or losses incurred by that party in connection with the contract.	
Term of Contract	Start and end dates of contract are included. Any renewals are included.	
Warranties/Guarantees	Warranties or guarantees give satisfactory protection.	
Insurance	Risk manager _____ has or _____ will approve insurance clauses. Levels confirmed ins requirements	
Governing Law	The contract is governed under the laws of the State of Florida. The contract may be silent on this issue but in no event will another state's law govern the agreement.	
Confidentiality Agreements	All nondisclosure clauses include exceptions regarding disclosure as required by law. If not applicable, indicate "n/a."	
Printed/Typed Names	Names of all persons signing contracts are printed or typed below signatures.	

APPROVALS PURSUANT TO NASSAU COUNTY PURCHASING POLICY

- | | | |
|-------------------------------------|-----------|-----------------------|
| 1. <u>Taco E. Popey AICP</u> | 8/23/2021 | County Manager |
| Department Head Signature | Date | Submitting Department |
| 2. <u>[Signature]</u> | 8/24/2021 | 01121512-531000 |
| Procurement | Date | Funding Source/Acct # |
| 3. <u>Megan Diehl</u> | 8/24/2021 | |
| Office of Management & Budget | Date | |
| 4. <u>Michael S. Mullin</u> | 8/25/2021 | |
| County Attorney/Contract Management | Date | |

COUNTY MANAGER – FINAL SIGNATURE APPROVAL

- | | |
|------------------------------|-----------|
| 5. <u>Taco E. Popey AICP</u> | 8/25/2021 |
| County Manager | Date |

RETURN ORIGINAL(S) TO CONTRACT MANAGEMENT FOR DISTRIBUTION AS FOLLOWS:

Original: Clerk's Services; Contractor (original or certified copy)
Copies: Department: Procurement; Office of Management & Budget; County Attorney; Contract Management; Clerk Finance

**FIRST AMENDMENT TO THE PROFESSIONAL SERVICES AGREEMENT FOR
NASSAU COUNTY, FLORIDA**

THIS AMENDMENT made and entered into this 30th day of August _____, 2021 by and between **NASSAU COUNTY BOARD OF COUNTY COMMISSIONERS**, hereinafter referred to as "County," and **Raftelis Financial Consultants, Inc.**, located at 341 N. Maitland Avenue, Suite 300, Maitland Florida 32751, hereinafter referred to as "Consultant".

WHEREAS, on July 6, 2021, the County entered into the *Professional Services Agreement for Nassau County, Florida* with Consultant; and

WHEREAS, the Agreement provided for a performance period beginning on the date of execution, July 6, 2021, and ending on October 1, 2021, which, pursuant to the terms of the Agreement, may be extended upon mutual agreement of both parties; and

WHEREAS, the County has determined that it is necessary to extend the performance period beyond October 1, 2021; and

WHEREAS, the parties mutually agree to extend the performance period for an additional one (1) year period beginning on October 2, 2021 and ending on October 1, 2022.

NOW, THEREFORE, FOR AND IN CONSIDERATION of the mutual covenants and agreements herein contained, the parties hereto agree as follows:

1. The performance period of the Agreement shall be extended for an additional one (1) year period beginning on October 2, 2021 and ending on October 1, 2022.

Contract No.: CM3005-A1

2. All other provisions of the original Agreement not in conflict with this Amendment shall remain in full force and effect.

**NASSAU COUNTY, FLORIDA
BOARD OF COUNTY COMMISSIONERS**

Taco E. Popey AICP

TACO E. POPEY, AICP, COUNTY MANAGER

Its: Designee

8/25/2021

Date

Raftelis Financial Consultants, Inc.

Robert J. Ori

By: Robert J. Ori

Its: Executive Vice President

Date: 8/30/2021